**INTEREST RATES MARKET NOTICE**

**Date: 20 April 2021**

**Subject:** New Financial Instrument Listing

**(IVUZI INVESTMENTS (RF) LIMITED – “IVZ051”)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 22 April 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ051

**Nominal Issued** R 506,000,000

**Issue Price** 98.98937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 22 July 2021

**Books Close** 17 July 2021

**Interest Payment Date(s)** 22 July 2021

**Last Day to Register** by 17:00 on16 July 2021

**Issue Date** 22 April 2021

**Date Convention** Modified Following

**Interest Commencement Date** 22 April 2021

**First Interest Payment Date** 22 July 2021

**ISIN No.** ZAG000175597

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ051%20PricingSupplement2204.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ051%20PricingSupplement2204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000